

**Prentice Wealth Management, LLC**

**1150 Penfield Rd.**

**Rochester, New York 14625**

**(585) 218-0001**

[www.prenticewealth.com](http://www.prenticewealth.com)

**FORM ADV PART 2B  
BROCHURE SUPPLEMENT**

August 1, 2024

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SHAWN STEPHEN TESORO

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Chief Investment Officer

This brochure supplement (“Supplement Brochure”) provides information about Shawn Stephen Tesoro that supplements Prentice Wealth Management, LLC (“PWM” or the “Firm”) Form ADV Part 2A (“Firm Brochure”). You should have received a copy of the Firm Brochure. If you did not receive PWM’s Firm Brochure or if you have any questions about the contents of this Supplement Brochure, please contact Bill Prentice at (585) 218 - 0001 or [wprentice@prenticewealth.com](mailto:wprentice@prenticewealth.com).

Additional information about Shawn Stephen Tesoro is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). The site is searchable by a unique identifying number known as a CRD number. Shawn Tesoro’s CRD number is 2394286.

## **ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

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**Shawn Stephen Tesoro**

**CRD No. 2394286**

**Born: 1973**

### **Educational Background**

1995 – John Carroll University, Bachelor of Science Business Administration / Finance

### **Business Experience**

03/2013 - Present	Chief Investment Officer	Prentice Wealth Management, LLC DBA Knightbridge Capital
05/2006 – 08/2012	VP, Equity Analyst	BlackRock
07/1999 – 05/2006	Associate Equity Analyst	Wachovia Capital Markets, LLC First Union Securities, Inc. First Union Capital Markets
02/1998 – 07/1999	Portfolio Analyst	Adams, Harkness & Hill, Inc
09/1996 – 02/1998	Performance Analyst	Mellon Trust
11/1995 – 09/1996	Portfolio Accountant	State Street Bank

### **Professional Designations, Licensing & Exams**

#### *State Securities Law Exam*

Series 65 - Uniform Investment Adviser Law Examination

## **ITEM 3: DISCIPLINARY INFORMATION**

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There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of Mr. Tesoro.

## **ITEM 4: OTHER BUSINESS ACTIVITIES**

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Mr. Tesoro does not have any other business activities.

**ITEM 5: ADDITIONAL COMPENSATION**

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Aside from the compensation received through the Firm, Mr. Tesoro does not receive economic benefits from non-clients for providing advisory services.

**ITEM 6: SUPERVISION**

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Bill Prentice is the Chief Compliance Officer of the Firm, is responsible for supervision. He may be contacted at the phone number on this Brochure Supplement.